

# Using Vagrant to setup Scale Environments

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# Running Spectrum Scale in a Vagrant Environment

# Replicate a repeatable Scale environment

- Yes, we have a VM
- Stemmed from work to do an IBM Scale GUI Lab
  - Spin a VM with an RedHat based OS and kickstart file
  - Use install toolkit and latest version of Scale!
  - Tied to VMWare workstation

```
sudo genisoimage -U -r -v -T -J -joliet-long -V "CentOS 7 x86_64" -volset "CentOS-7.4" -A "CentOS-7.4" -b isolinux/isolinux.bin -c isolinux/boot.cat -no-emul-boot -boot-load-size 4 -boot-info-table -eltorito-alt-boot -e images/efiboot.img -no-emul-boot -o ISONAME .
```

# What is vagrant and why??



Development Environments Made Easy

GET STARTED

DOWNLOAD 2.1.1

FIND BOXES

Build and manage virtual machines on the fly

Plugins to configuration management utilities like:

ansible, chef , puppet, salt ...

Scale runs anywhere but you need:

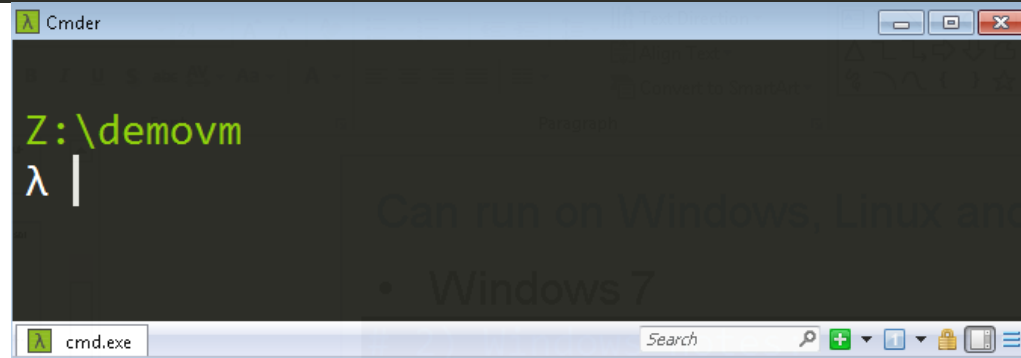
1. an OS installed
2. time and name resolution working
3. working network

# Can run on Windows, Linux and OS X

- Windows 7 needs powershell update

```
# 2) Windows notes:  
# * use cmdr http://cmdr.net/ (suggest Full version)  
# * Need powershell greater than 2.0  
# https://technet.microsoft.com/en-us/scriptcenter  
#
```

- Cmdr
  - Includes ssh
  - Bash/git ...
- Linux and OS X are fine



# Tested Hypervisors

- Virtualbox
  - Runs the published Scale and Archive VMs today
  - Scale Vagrant files tested on Linux and Windows
- KVM/libvirt
  - No problems with RHEL7, some testing with RHEL6

```
# 3) Hypervisors - recommend VirtualBox
# * tested Virtualbox for Win7/Win10 and Linux
# + Linux has also been tested with libvirt
# - Testing needs to be done for VMWare and Hyper-V
#   Basically need to know how to add an external disk and share it
#
```

# Tested Hypervisors

- VMWare
  - Working with Scale community
  - Have some initial prototypes for Fusion and Workstations



## Vagrant Mini-HowTo

- Everything starts with vagrant
  - To ssh: `vagrant ssh VMNAME`
  - To start: `vagrant up`
  - To halt: `vagrant halt`
  - To re-provision: `vagrant destroy`
  
- The main definition is in a file called
  - Vagrantfile – ruby syntax
  
- To cry or start from scratch: `rm -fr $HOME/.vagrant.d`



## Setup plugins and add default OS to use

- Certain plugins help with
  - Hosts file update
    - vagrant plugin install vagrant-hosts
  - if using Virtualbox, run
    - vagrant plugin install vagrant-vbguest
- else if using libvirt, run
  - vagrant plugin install \ vagrant-libvirt
  - Sometimes trouble starting libvirt vms, so restart it
    - systemctl restart libvirtd

```
sh-4.2$ vagrant plugin list
vagrant-hosts (2.8.0)
vagrant-libvirt (0.0.43)
```

## Setup a local box to work from

- Select your hypervisor (recommend virtualbox or libvirt)
  - Add centos/7 vagrant box
    - vagrant box add centos/7
    - vagrant box list
- You should see centos/7 listed

```
sh-4.2$ vagrant box list
centos/7 (libvirt, 1802.01)
```

# Vagrant file - Clients and Protocol nodes

```
clients=2
(1..clients).each do |i|
  config.vm.define "scaleclients#{i}" do |scaleclients|
    scaleclients.vm.network "private_network", ip: "192.168.123.3#{i+2}"
    scaleclients.vm.synced_folder ".", "/vagrant", disabled: true
    scaleclients.vm.synced_folder "./root/", "/root/", owner: "root", group: "root"
    scaleclients.vm.provision :shell, path: "../libexec/clientsprovision.sh"
  end
end
```

```
protoservers=2
(1..protoservers).each do |i|
  config.vm.define "scaleproto#{i}" do |scaleproto|
    scaleproto.vm.network "private_network", ip: "192.168.123.2#{i+2}"
    scaleproto.vm.synced_folder ".", "/vagrant", disabled: true
    scaleproto.vm.synced_folder "./root/", "/root/", owner: "root", group: "root"
    scaleproto.vm.provision :shell, path: "../libexec/protoprovision.sh"
  end
end
```

Vagrantfile is Ruby code

# Vagrant file – libvirt SNC vs Shared

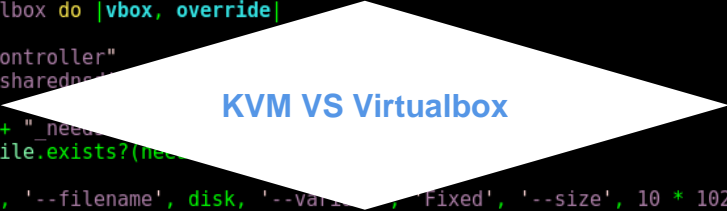
```
scalensd.vm.provider :libvirt do |libvirt, override|  
  libvirt.storage :file, :size => '5G', :type => 'raw'  
  libvirt.storage :file, :size => '5G', :type => 'raw'  
end
```

```
scalesharednsd.vm.provider :libvirt do |libvirt, override|  
  libvirt.storage :file, :size => '10G', :allow_existing => true, :path => 'sharednsd1.raw', :shareable => true, :type => 'raw'  
  libvirt.storage :file, :size => '10G', :allow_existing => true, :path => 'sharednsd2.raw', :shareable => true, :type => 'raw'  
end
```

```
sharednsdservers=2
(1..sharednsdservers).each do |i|
  config.vm.define "scalesharednsd#{i}" do |scalesharednsd|
    scalesharednsd.vm.host_name = "scalesharednsd#{i}"
    scalesharednsd.vm.network "private_network", ip: "192.168.123.2#{i}"

    scalesharednsd.vm.provider :libvirt do |libvirt, override|
      libvirt.storage :file, :size => '10G', :allow_existing => true, :path => 'sharednsd1.raw', :shareable => true, :type =>
      libvirt.storage :file, :size => '10G', :allow_existing => true, :path => 'sharednsd2.raw', :shareable => true, :type =>
    end

    scalesharednsd.vm.provider :virtualbox do |vbox, override|
      port = 1
      sharednsdiskcontroller="NSDSataController"
      disks = [ "sharednsdiska.vdi", "sharednsdiskb.vdi" ]
      disks.each do |disk|
        needsharedattach = "." + disk + ".needsharedattach"
        if not File.exists?(disk) or File.exists?(needsharedattach)
          if not File.exists?(disk)
            vbox.customize ['createhd', '--filename', disk, '--variant', 'Fixed', '--size', 10 * 1024]
            vbox.customize ['modifyhd', disk, '--type', 'shareable']
            if port == 1
              vbox.customize ['storagectl', :id, '--name', sharednsdiskcontroller, '--add', 'sata', '--portcount', disks.length]
            end
            vbox.customize ['createhd', '--filename', needsharedattach, '--size', 1]
            vbox.customize ['storageattach', :id, '--storagectl', sharednsdiskcontroller, '--port', port, '--device', 0, '--type', 'shared']
          else
            if port == 1
              vbox.customize ['storagectl', :id, '--name', sharednsdiskcontroller, '--add', 'sata', '--portcount', disks.length]
            end
            vbox.customize ['storageattach', :id, '--storagectl', sharednsdiskcontroller, '--port', port, '--device', 0, '--type', 'shared']
            vbox.customize ['closemedium', 'disk', needsharedattach, '--delete']
          end
        end
        port = port + 1
      end
    end
  end
end
```



```
scalensd.vm.provider :virtualbox do |vbox, override|
  port = 1
  nsdiskcontroller="NSDSataController"
  disks = [ "scalensd#{i}nsdiska.vdi", "scalensd#{i}nsdiskb.vdi" ]
  disks.each do |disk|
    if not File.exists?(disk)
      # create the controller on the first disk
      if port == 1
        vbox.customize ['storagectl', :id, '--name', nsdiskcontroller, '--add', 'sata', '--portcount', disks.length]
      end
      vbox.customize ['createhd', '--filename', disk, '--variant', 'Fixed', '--size', 5 * 1024]
      vbox.customize ['storageattach', :id, '--storagectl', nsdiskcontroller, '--port', port, '--device', 0, '--type', 'hdd']
    end
    port = port + 1
  end
end
```

# Install a base box so you don't have to pull updates

```
#!/bin/bash

#set -x
OS=centos7.4
NAME=scalebaseos

read -e -p "Box Name: " -i "${OS}_${date +%F}" BOXNAME

vagrant destroy -f
vagrant box update
vagrant up
vagrant halt
if [ -d /var/lib/libvirt/images/ ]; then
    if [ -f /var/lib/libvirt/images/scale_centos7base_scalebaseos.img ]; then
        sudo chmod a+r /var/lib/libvirt/images/scale_centos7base_scalebaseos.img
    fi
fi
vagrant package --output $BOXNAME
vagrant box add $BOXNAME $BOXNAME
vagrant destroy -f
rm -fr $BOXNAME
```

Currently calling a shell script that uses the install toolkit

Points to a SCALESOURCE tree and extracts data



Let's demo



Coming soon GIT tree public

vagrantbuild – sample Vagrant files for Scale

cssdeployenv – install toolkit and runbooks

Integrate with Ansible from others

**Thank You.**  
**IBM Storage & SDI**

